

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<hr style="border-top: 1px solid black;"/> <div style="display: flex; justify-content: space-between;"><div><p>In re:</p><p>ALLEGIANCE COAL USA LIMITED, <i>et al.</i>,</p><p>Debtors.<sup>1</sup></p></div><div style="text-align: center;"><p>§</p><p>§</p><p>§</p><p>§</p><p>§</p><p>§</p><p>§</p></div><div style="width: 45%; vertical-align: top;"><p>Chapter 11</p><p>Case No. 23-10234 (CTG)</p><p>(Jointly Administered)</p></div></div>
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**NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF ALL  
NOTICES, PLEADINGS, ORDERS AND OTHER PAPERS**

PLEASE TAKE NOTICE that the undersigned counsel hereby appears as counsel to Cline Mining Corporation (“Cline”), a creditor and party in interest in the above-captioned jointly administered bankruptcy cases (collectively, the “Bankruptcy Case”), and pursuant to 11 U.S.C. § 1109(b) of the Bankruptcy Code and Rules 2002, 3017, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure hereby enters his appearance and requests that all notices given or required to be given in the Bankruptcy Case, and all papers served or required to be served in the Bankruptcy Case be served upon:

Kevin M. Lippman, Esq.  
Munsch Hardt Kopf & Harr, P.C.  
500 N. Akard Street, Suite 3800  
Dallas, Texas 75201-6659  
Telephone: (214) 855-7500  
Facsimile: (214) 855-7584  
Email: klippman@munsch.com

PLEASE TAKE FURTHER NOTICE that the foregoing request includes notices and papers referred to in the Bankruptcy Rules and additionally includes, without limitation, motions,

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal EIN, are as follows: Allegiance Coal USA Limited (1324); New Elk Coal Holdings LLC (1314); New Elk Coal Company LLC (0615); and Black Warrior Minerals, Inc. (6486). The Debtors’ mailing address for purposes of these chapter 11 cases is 12250 Highway 12, Weston, CO 81091.

applications, complaints, demands, notices of motions, notices of applications, notices of hearing, petitions, objections, claims, and all other pleadings or requests, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, other commercial carrier, hand-delivery, facsimile, telegraph, telex, e-mail, telephone or otherwise.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance shall not be deemed or construed as Cline's: (a) waiver of the right to have final orders in non-core matters, or any other matters or proceedings in which a Bankruptcy Court does not have the power to enter a final order under Article III of the United States Constitution, entered only after de novo review by the United States District Court; (b) waiver of the right to trial by jury in any proceeding to which such right exists in the Bankruptcy Case or in any case, controversy, or proceeding related to the Bankruptcy Case; (c) waiver of the right to have the United States District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; (d) waiver of the right to contest jurisdiction or appropriate venue in any related proceeding; or (e) waiver of any other rights, claims, actions, defenses, setoffs, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: March 9, 2023

**MUNSCH HARDT KOPF & HARR, P.C.**

500 N. Akard Street, Suite 3800

Dallas, Texas 75201-6659

Telephone: (214) 855-7500

Facsimile: (214) 855-7584

Email: [klippman@munsch.com](mailto:klippman@munsch.com)

By: /s/ Kevin M. Lippman

Kevin M. Lippman

Texas Bar No. 00784479

**COUNSEL FOR CLINE MINING CORPORATION**

### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on the 9<sup>th</sup> day of March, 2023, he caused a true and correct copy of the foregoing Notice of Appearance to be served electronically on those parties requesting electronic service through the Court's ECF system.

/s/ Kevin M. Lippman

Kevin M. Lippman